



SAMPLE BEQUEST LANGUAGE FOR YOUR WILL OR TRUST

A gift to Second Harvest of Silicon Valley through your will or living trust helps advance our mission to ensure anyone who needs a healthy meal can get one. A bequest is easy to arrange in two simple parts, it will not alter your current lifestyle in any way, and can be easily modified to address your changing needs. Below is the sample language to help you make a gift to benefit Second Harvest.

1. NAME SECOND HARVEST OF SILICON VALLEY AS BENEFICIARY

Provide the name 'Second Harvest of Silicon Valley' and our tax identification number:

I give to Second Harvest of Silicon Valley, a nonprofit organization located at 4001 North First Street, San Jose, CA 95134, Federal Tax ID #94-2614101, for Second Harvest of Silicon Valley's general use and purpose.

2. IDENTIFY WHAT YOU WISH TO GIVE TO BENEFIT SECOND HARVEST

Second Harvest of Silicon Valley can accept cash, stocks, retirement funds, bank accounts and some forms of real property. If you wish to leave Second Harvest a specific item or property, please work with us in advance to ensure we can accept your gift.

Select the statement that best fits your needs:

- _____ percent of my estate (provide a specific percentage)
- the sum of \$_____ (provide specific dollar amount)
- my _____ (list a specific asset)
- the remainder of my estate

CONTINGENT AND RESIDUAL GIFT LANGUAGE

If one or more of your specific bequests cannot be fulfilled Second Harvest of Silicon Valley can be named as a contingent or residual beneficiary in your will or living trust.

For more information, please contact Cecilia Bynum, Planned Giving Officer

o: 408-266-8866, ext. 135| e: cbynum@shfb.org

Visit us online – plannedgiving.shfb.org/

(revised 7/2021)



SECOND HARVEST
of SILICON VALLEY

RETIREMENT PLAN BENEFICIARY LANGUAGE

Naming Second Harvest of Silicon Valley as the beneficiary of a qualified retirement plan asset such as a 401(k), 403(b), IRA, SEP IRA, Keogh, or profit-sharing pension plan allows 100% of your hard-earned savings to avoid taxes and be put to its fullest use to advance our mission – and is easy to do.

1. Request a change-of-beneficiary form from you plan administrator. You may be able to do it all online.
2. List Second Harvest of Silicon Valley as a non-profit organization beneficiary using the Tax ID #94-2614101.
3. When you have finished, please return the form to your plan administrator, and notify us of your gift.

OTHER CONSIDERATIONS

Every individual has unique needs and goals. Ask you legal, financial and/or tax professionals to advise you on how you can make a generous gift that is best for your specific situation. Second Harvest is not engaged in legal or tax advisory service and cannot provide legal or tax advice.

If you have included Second Harvest in your legacy plans, [please notify us of your gift](#), so, we can thank you.

For more information, please contact Cecilia Bynum, Planned Giving Officer
o: 408-266-8866, ext. 135| **e:** cbynum@shfb.org
Visit us online – plannedgiving.shfb.org/

(revised 7/2021)